

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

03/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,659.44	(0.0)	15.5	22.7	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,096.34	(0.3)	7.1	15.3	15.1	1.8	1.7	2.63%
MSCI FM FRONTIER MARKETS	539.90	0.1	6.5	12.1	12.8	1.6	1.7	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.31	0.7	1.8	10.1	14.2	1.6	1.7	4.35%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8	12.3	12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,153.59	(0.1)	1.6	20.1	22.2	2.4	2.3	3.62%
Dubai Financial Market General Index	4,369.84	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,349.09	(0.1)	(2.4)	17.0	21.2	2.6	2.2	2.08%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.89%
Boursa Kuwait All Share Price Return Ir	7,188.98	0.3	5.5	19.0	20.3	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.66	(0.3)	8.8	16.8	17.0	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	701.53	(0.4)	9.4	16.3	16.8	1.7	1.7	0.00%
Nikkei 225	38,686.31	(0.0)	15.6	23.6	25.4	2.1	1.9	1.70%
S&P/ASX 200	8,103.23	(0.1)	6.8	20.6	19.2	2.3	2.2	3.67%
Hang Seng Index	17,651.49	(0.2)	3.5	9.4	11.1	1.0	1.1	4.47%
NSE Nifty 50 Index	25,279.85	0.0	16.3	24.7	24.7	4.1	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.96	(0.0)	9.5	15.9	16.4	2.1	1.9	3.20%
MSCI Emerging Markets Europe Index	131.17	2.1	11.8	7.6	7.1	1.3	1.0	4.08%
FTSE 100 Index	8,319.12	(0.5)	7.6	14.7	14.4	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	18,861.03	(0.4)	12.6	15.6	15.7	1.7	1.6	2.93%
CAC 40	7,628.05	(0.2)	1.1	14.1	16.6	1.9	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,581.97	(0.0)	17.7	25.8	23.2	4.8	4.0	1.35%
S&P 500 INDEX	5,648.40	1.0	18.4	25.7	23.0	5.0	4.2	1.30%
Dow Jones Industrial Average	41,563.08	0.6	10.3	22.5	20.5	5.2	4.6	1.78%
NASDAQ Composite Index	17,713.63	1.1	18.0	49.7	37.6	6.7	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.75	-1.3	0.2	-35%	135%
Gold Spot \$/Oz	2,499.23	0.0	21.1	-1%	138%
BRENT CRUDE FUTR Nov24	75.54	-2.6	0.3	-15%	65%
Generic 1st'OQA' Future	75.68	-1.1	-0.9	-40%	310%
LME COPPER 3MO (\$)	9,183.00	-0.6	7.3	-16%	112%
SILVER SPOT \$/OZ	28.31	-0.8	19.0	-12%	136%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,777.90							
Change	6.11	0.13%						
Previous Close	4,771.79		Financial Sector	7,754.05	7,735.14	0.24%	0.76%	4.89%
Open	4,771.15		Industry Sector	5,908.00	5,881.08	0.46%	0.45%	7.90%
Day's High	4,783.66		Services Sector	1,850.50	1,842.63	0.43%	1.47%	18.20%
Day's Low	4,771.15		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.84%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL BATINAH DEVELOPMENT & INVEST	0.09	28.57%	NATIONAL FINANCE	0.140	-6.67%	OMAN REFRESHMEI	1.120	0.05
OMAN QATAR INSURANCE	0.195	7.14%	DHOFAR GENERATING	0.067	-4.29%	ASAFFA FOODS	0.399	0.09
ASAFFA FOODS	0.399	5.00%	AL MADINA INVESTMENT HOLDING	0.048	-4.00%	NATIONAL DETERGE	0.650	0.09
SMN POWER HOLDING	0.34	4.62%	OMAN PACKAGING	0.175	-2.78%	BANK NIZWA SUKU	0.101	0.16
VOLTAMP ENERGY	0.37	2.78%	OMAN FISHERIES	0.040	-2.44%	ALOMANIYA.F.B24	0.084	0.19

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,153.59							
Change	-13.88	-0.11%	Tadawul Banks	11,885.99	11,918.75	-0.27%	-0.32%	-0.32%
Previous Close	12,167.47		Tadawul Energy	5,279.91	5,288.48	-0.16%	-0.31%	-0.31%
Open	12,172.18		Tadawul Utilities	14,391.74	14,444.54	-0.37%	-1.29%	-1.29%
Day's High	12,203.03		Tadawul Telecom	8,059.37	8,126.32	-0.82%	-0.23%	-0.23%
Day's Low	12,146.88		Tadawul Insurance	11,138.61	11,181.77	-0.39%	-1.25%	-1.25%
YTD Change	1.56%		Tadawul Retailing	7,941.61	7,946.49	-0.06%	3.13%	3.13%
Volume Mn	298,542.40		Tadawul Food & Beverages	6,184.41	5,964.84	3.68%	4.85%	4.85%
Value Traded Mn	8,790.33		Tadawul Media	31,845.44	32,386.98	-1.67%	-0.20%	-0.20%
Traded / Listed Stocks	238	228	Tadawul Materials	5,725.79	5,746.82	-0.37%	0.28%	0.28%
			Tadawul Capital Goods	13,750.98	13,616.14	0.99%	3.93%	3.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI FISHERIES	22.18	9.91%	EAST PIPES INTEGRATED CO FOR	145.60	-4.84%	AL-BAHA DEVELOPMI	0.13	126682.16
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	AL HASOOB CO	49.60	-4.62%	TOURISM ENTERPRIS	0.88	22853.88
SAVOLA	29.65	7.44%	ENMA AL-RAWABI COMPANY	20.00	-4.21%	ANAAM INTERNATIO	1.09	21648.12
ASH-SHARQIYAH DEVELOPMENT CO	20.8	5.48%	RAYDAN FOOD CO	26.35	-2.77%	ELECTRICAL INDUSTR	6.91	16190.19
METHANOL CHEMICALS CO	17.34	4.84%	ZAMIL INDUSTRIAL INVESTMENT	26.70	-2.73%	BATIC INVESTMENTS	3.48	10479.19

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,369.84							
Change	13.07	0.30%						
Previous Close	4,356.77		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,356.77		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,374.28		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,356.31		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.08		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	113,780.53		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	346.36		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.602	3.26%	SHUAA CAPITAL PSC	0.224	-1.75%	DRAKE & SCULL INTEI	0.41	114,291.35
UNION PROPERTIES PJSC	0.351	2.93%	COMMERCIAL BANK OF DUBAI	6.3	-1.56%	UNION PROPERTIES F	0.35	22,070.74
DUBAI ISLAMIC INSURANCE CO	0.368	2.22%	AJMAN BANK PJSC	1.75	-1.13%	SHUAA CAPITAL PSC	0.22	21,245.43
AL RAMZ CORPORATION INVESTME	1.48	2.07%	DUBAI NATIONAL INSURANCE	4.9	-1.01%	EMAAR PROPERTIES I	8.85	9,139.49
DRAKE & SCULL INTERNATIONAL	0.411	1.99%	AL FIRDOUS HOLDINGS PJSC	0.33	-0.60%	AJMAN BANK PJSC	1.75	8,417.63

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,349.09							
Change	-13.95	-0.15%						
Previous Close	9,363.04		Financial	16,534.95	16,592.24	-0.35%	0.58%	0.58%
Open	9,363.04		Telecommunication	4,473.07	4,454.42	0.42%	-0.07%	-0.07%
			Consumer Services	14,228.76	14,265.70	-0.26%	-0.94%	-0.94%
Day's High	9,375.41		Basic Material	4,826.84	4,852.89	-0.54%	0.53%	0.53%
Day's Low	9,326.11		Industrials	2,682.98	2,683.31	-0.01%	2.23%	2.23%
YTD Change	-2.39%		Utilities	10,409.29	10,369.56	0.38%	3.56%	3.56%
			Energy	2,070.66	2,054.99	0.76%	0.88%	0.88%
Volume Mn	200,433.26		Health Care	2,582.54	2,571.65	0.42%	-1.15%	-1.15%
Value Traded Mn	980.45		Real Estate	11,079.45	11,003.64	0.69%	3.49%	3.49%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	2.7	14.89%	RAS AL KHAIMAH WHITE CEMENT	1.02	-5.56%	APEX INVESTMENT CO	2.43	33807.17
ALKHALEJ INVESTMENT	2.87	14.80%	NMDC GROUP PJSC	28.5	-4.43%	MULTIPLY GROUP	2.15	24838.71
ABU DHABI NATL CO FOR BUILDI	0.589	9.07%	NATIONAL BANK OF FUJAIRAH	5.15	-2.65%	ESHRAQ INVESTMEN'	0.31	17583.11
APEX INVESTMENT CO PSC	2.43	7.05%	ARAM GROUP	2.13	-2.29%	RAK PROPERTIES	1.12	17442.14
UNION INSURANCE CO	0.64	6.84%	NATIONAL CORP TOURISM & HOTE	2.61	-2.25%	AL YAH SATELLITE CO	2.11	16558.13

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,383.42							
Change	39.00	0.38%	Total Return	23,644.28	23,555.47	0.38%	1.77%	1.77%
Previous Close	10344.42		Rayan Islamic	4,839.76	4,824.86	0.31%	1.51%	1.51%
Open	10344.42		All Share	3,680.38	3,671.27	0.25%	1.51%	1.51%
			Banks & Finance	4,479.73	4,464.21	0.35%	2.00%	2.00%
Day's High	10383.42		Industrials	4,277.59	4,259.81	0.42%	1.79%	1.79%
Day's Low	10318.59		Transportation	5,508.77	5,523.84	-0.27%	0.60%	0.60%
YTD Change	-0.04129122		Real Estate	1,545.64	1,540.21	0.35%	0.93%	0.93%
			Insurance	2,337.47	2,350.17	-0.54%	-1.02%	-1.02%
Volume Mn	156.614		Telecommunications	1,729.13	1,727.34	0.10%	0.07%	0.07%
Value Traded Mn	403.8		Consumer Goods	7,652.96	7,645.39	0.10%	0.82%	0.82%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
COMMERCIAL BANK PSQC	4.34	3.04%	QATAR GENERAL INSURANCE & RE	1.05	-4.45%	SALAM INTERNATION	0.70	20301.73
GULF INTERNATIONAL SERVICES	3.42	1.73%	QLM LIFE & MEDICAL INSURANCE	2.20	-2.65%	AL FALEH EDUCATIO	0.84	13072.60
QATAR INDUSTRIAL MANUFACTUR	2.59	1.69%	INMA HOLDING COMPANY	4.21	-1.27%	COMMERCIAL BANK I	4.34	12549.43
QATAR ISLAMIC INSURANCE GROU	8.23	1.38%	LESHA BANK LLC	1.34	-1.11%	QATAR ALUMINUM A	1.27	11112.31
QATAR INTERNATIONAL ISLAMIC	11.09	1.37%	QATAR NAVIGATION	11.71	-1.10%	MASRAF AL RAYAN	2.38	10954.22

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,948.22							
Change	-0.69	-0.04%						
Previous Close	1,948.91		MSCI Bahrain	159.71	159.66	0.03%	0.22%	0.22%
Open	1,948.91		MSCI Bahrain Domestic Islamic	61.79	61.75	0.05%	0.22%	0.22%
Day's High	1953.610		MSCI Bahrain Net TR USD	436.13	435.20	0.21%	0.21%	0.21%
Day's Low	1948.220							
YTD Change	-1.18%							
Volume Mn	2,417.45							
Value Traded Mn	0.881							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.51	3.06%	BBK BSC	0.50	-1.38%	GFH FINANCIAL GRO	0.34	835.17
ARAB BANKING CORP BSC-\$US	0.33	1.54%	-	-	-	ALUMINIUM BAHRAI	1.09	272.70
GFH FINANCIAL GROUP BSC	0.34	1.49%	-	-	-	ZAIN BAHRAIN BSCC	0.11	53.58
ZAIN BAHRAIN BSCC	0.11	0.89%	-	-	-	ARAB BANKING CORP	0.33	50.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	36.22

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,188.98							
Change	19.84	0.28%	Industrials	767.66	762.96	0.62%	0.90%	-15.45%
Previous Close	7,169.14		Banks	1,770.14	1,767.01	0.18%	-0.49%	7.45%
Open	7,171.65		Consumer Service	1,030.20	1,009.32	2.07%	3.87%	56.43%
			Technology	1,600.50	1,600.50	0.00%	0.00%	176.73%
Day's High	7,189.87		Real Estate	1,347.59	1,342.15	0.41%	0.29%	11.10%
Day's Low	7,153.32		Financial Services	1,411.13	1,404.17	0.50%	0.91%	16.41%
YTD Change	5.45%		Telecom	1,035.15	1,026.81	0.81%	2.12%	-6.33%
			Health Care	473.10	471.41	0.36%	7.18%	-1.88%
Volume Mn	0.32		Insurance	1,982.56	2,000.45	-0.89%	1.06%	-13.53%
Value Traded Mn	70.86		Basic Materials	810.17	815.40	-0.64%	-0.81%	8.61%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	120.00	13.21%	AL SAFAT INVESTMENT CO	94.90	-7.86%	INTL FINANCIAL ADVI	351.00	34599.50
OSOS HOLDING GROUP CO	97.80	8.43%	AMAR FINANCE & LEASING CO	57.00	-5.00%	AL SAFAT INVESTMEI	94.90	33486.97
INTL FINANCIAL ADVISORS	351.00	5.72%	OSOUL INVESTMENT KSCC	89.00	-4.40%	ARZAN FINANCIAL GF	193.00	27611.49
FIRST TAKAFUL INSURANCE CO	167.00	5.70%	ACICO INDUSTRIES CO KSCC	87.00	-4.40%	ACICO INDUSTRIES CI	87.00	16326.23
INDEPENDENT PETROLEUM GROUP	506.00	4.33%	AL MASAKEN INTL REAL ESTATE	29.00	-4.29%	MOBILE TELECOMML	482.00	11936.21

Source: FSC

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